

FEB 08 2005 E

THOMSON

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

OMB A	PPROVAL
OMB Number	: 3235-0076
Expires: May	31, 2005
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SEC U	SE ONLY

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FINANCIAL					. [
Name of Offering (check if this is an	amendment and name has change	ed, and	d indicate change.)					
Private Placement of Shares of Commo	n Stock							22
Filing Under (Check box(es) that apply):	☐ Rule 504		Rule 505	Rule 506	☐ Sec	ction 4(6)	⟨¬>,□,uLC	ENTESO
Type of Filing:		×	New Filing		☐ Amen	idment	7 -03	100
	A. BASI	C IDE	ENTIFICATION D.	ATA		7		4: 1.(1.)
1. Enter the information requested abo	ut the issuer						JA 15	230.
Name of Issuer (check if this is an am	endment and name has changed,	and in	ndicate change.)			iva:		
ACADIA Pharmaceuticals Inc.			·			Z.5.	<u> </u>	<i>y [25]</i>
Address of Executive Offices	(Number and Str	eet, C	ity, State, Zip Code)	Telephone Numb	er (Including	g Area Code)	1.64	
3911 Sorrento Valley Boulevard, San I	Diego, CA 92121			(858) 558-2871			1/10	<u> </u>
Address of Principal Business Operations (if different from Executive Offices)	s (Number and Street, City, State	, Zip (Code)	Telephone Numb	per (Including	g Area Code))	,
Brief Description of Business				_l				
Pharmaceutical research and develops	nent							
Type of Business Organization								
☑ corporation	☐ limited partnership, alread	y form	ned		other (p	olease specify	y):	
☐ business trust	☐ limited partnership, to be f	ormed	1					
Actual or Estimated Date of Incorporation	n or Organization:			Year 1997	го			
Jurisdiction of Incorporation or Organiza	tion: (Enter two-letter U.S. Pe	ostal S	Service abbreviation	for State:	☑ Actual	Ĺ	☐ Estimated	

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

CN for Canada; FN for other foreign jurisdiction)

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

A. BASIC IDENTIFICATION DATA

- 2. Enter the information requested for the following:
 - Each promoter of the issuer, if the issuer has been organized within the past five years;
 - Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
 - · Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
 - Each general and managing partner of partnership issuers.

Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	Executive Officer	☑ Director	☐ General and/or Managing Partner
	name first, if individual)				
Hacksell, Uli	namo moi, n marridan,	•			·
	dence Address (Number and	Street City State Zin Code)			
	Valley Boulevard, San Diego				
Check	☐ Promoter	☐ Beneficial Owner	Executive Officer	☑ Director	☐ General and/or
Box(es) that					Managing Partner
Apply:			· · ·		
Full Name (Last	name first, if individual)				· -
Brann, Mark R					
Business or Res	idence Address (Number and S	Street, City, State, Zip Code)			
3911 Sorrento	Valley Boulevard, San Diego	, California 92121			
Check Boxes	Promoter	☐ Beneficial Owner	☐ Executive Officer	☑ Director	☐ General and/or
that Apply:			_ skeeda / c c // cc/	= 2.100to.	Managing Partner
Full Name (Last	name first, if individual)			·-··	
Binder, Gordon	· ·				
		Start City State 7: Octob			
	idence Address (Number and Sonica Boulevard, Los Angele		, 		
Check Boxes	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☑ Director	☐ General and/or
that Apply:					Managing Partner
Full Name (Last	name first, if individual)				
Iversen, Leslie	· ·	·			*
	idence Address (Number and !	Street, City, State, Zin Code)			
		cology, Mansfield Road, Oxfo	ord OX13OT (UK)		
Check Boxes	Promoter	☐ Beneficial Owner	☐ Executive Officer	☑ Director	☐ General and/or
that Apply:	- Fromotei	Beneficial Owner	Executive Officer	E Director	Managing Partner
Full Name (Last	name first, if individual)				
Kaplan, Lester	J.				•
Business or Res	idence Address (Number and	Street, City, State, Zip Code)			
31191 Ceanoth	us Drive, Laguna Beach, CA	92651			
Check Boxes	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☑ Director	☐ General and/or
that Apply:	_ 1.0			— D 11 0 (0)	Managing Partner
Full Name (Lac	t name first, if individual)			····	
van Osch, Mar					
	idence Address (Number and	Street City State 7:- Code			
	rlaan 10 HQ 4039, 1000 EA				
Check Boxes	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☑ Director	☐ General and/or
that Apply:				·	Managing Partner
Full Name (Las	t name first, if individual)	•			
Rasmussen, To	rsten				
Business or Res	sidence Address (Number and	Street, City, State, Zip Code)			
Smedens Ager	6, Noerup DK-7182 Bredste	en, Denmark	•	·	
Check	☐ Promoter	Beneficial Owner	☐ Executive Officer	☑ Director	☐ General and/or
Box(es) that	-	<u> </u>	_ 2.000411.70 0.00000	<u></u>	Managing Partner
Apply:				•	
	t name first, if individual)				
Walton, Alan				f	
	sidence Address (Number and	Street City State 7in Code)			
	·	* · · · · · · · · · · · · · · · · · · ·			
313 FOST KORO	West, Westport, CT 06880				·

Check Box(es) that	☐ Promoter	☐ Beneficial Owner	Executive Officer	☑ Director	General and/or					
Apply:					Managing Partner					
Full Name (Last name first, if individual)										
Gordon, Carl										
Business or Residence Address (Number and Street, City, State, Zip Code)										
OrbiMed Advis	sors LLC, 767 Third Avenue,	30th Floor, New York, NY 1	0017-2023							
Check Box(es) that	☐ Promoter	☐ Beneficial Owner	Executive Officer	☐ Director	General and/or Managing Partner					
Apply:	· · · · · · · · · · · · · · · · · · ·									
Aasen, Thomas	name first, if individual)	•								
	idence Address (Number and	Street City State 7in Code)		· · · · · · · · · · · · · · · · · · ·						
	Valley Boulevard, San Diego.									
Check	Promoter	~ <u>_</u>	Executive Officer	Director						
Box(es) that	□ Promoter	☐ Beneficial Owner	Executive Officer	☐ Director	☐ General and/or Managing Partner					
Apply:				•	Managing Farther					
	name first, if individual)									
Tolf, Bo-Ragna			<u> </u>		·					
Business or Res	idence Address (Number and	Street, City, State, Zip Code)		•						
3911 Sorrento	Valley Boulevard, San Diego	, California 92121	······································							
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	Executive Officer	☐ Director	☐ General and/or Managing Partner					
	name first, if individual)		· · · · · · · · · · · · · · · · · · ·							
Davis, Robert 1										
Business or Res	idence Address (Number and	Street, City, State, Zip Code)								
3911 Sorrento	Valley Boulevard, San Diego	, California 92121								
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	Executive Officer	☐ Director	General and/or Managing Partner					
Full Name (Last	t name first, if individual)									
Lundstrom, Br										
	sidence Address (Number and									
	Valley Boulevard, San Diego	, California 92121			·					
Check Box(es) that Apply:	☐ Promoter	Beneficial Owner	☐ Executive Officer	Director	☐ General and/or Managing Partner					
	t name first, if individual) ence Partners IV									
Business or Res	11 11 /21 1 1	Character City Character Time Cardan								
	sidence Address (Number and	Street, City, State, Zip Code)								
	St., Suite 1650, Boston, MA									

l.	Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering? Answer also in Appendix, Column 2, if filing under ULOE.									/es No	<u>X</u>		
2. What is the minimum investment that will be accepted from any individual?									***********	\$10,000,000.00			
3. Does the offering permit joint ownership of a single unit?									/es No	<u>X</u>			
4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only. NOT APPLICABLE													
Full	Name (Las	t name first, i	f individual)								 		
Bus	iness or Res	sidence Addre	ess (Number	and Street, G	City, State,	Zip Code)							
Nan	ne of Assoc	iated Broker (or Dealer										
		Person Liste											All States
{AL	4	[AK]	(AZ)	[AR]	{CA}	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	{HI}	[ID]
(IL)		[IN]	[IA]	[KS]	[KY]	(LA)	[ME]	{MD	[MA]	[MI]	[MN]	[MS]	JOMJ
[M]	רן	[NE]	[VV]	[NH]	[M]	[NM]	[NY]	INCI	[ND]	[OH]	[OK]	[OR]	[PA]
[Ri]	l	[SC]	[SD]	[TN]	[TX]	ĮUTJ	[VT]	[VA]	[VA]	[WV]	(WI)	[WY]	[PR]
Full	Name (Las	st name first,	f individual))					•				
Bus	siness or Re	sidence Addr	ess (Number	and Street,	City, State,	Zip Code)			, ,				
Nai	ne of Assoc	iated Broker	or Dealer					· · · · · · · · · · · · · · · · · · ·					,
		h Person Liste											
,	•	ates" or check	cindividual S	ŕ							******************		All States
[Al	-	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	(FL)	[GA]	[HI]	[ID]
[IL		[IN]	[AI]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
(M)	-	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	(OK)	(OR)	[PA]
[RI		[SC] st name first,	[SD]	[TN]	[XT]	[UT]	[VT]	[VA]	[VA]	(WV)	(WI)	[WY]	[PR]
Į u	i ivailie (La	st manie mst,	ii iiidividaai	, .									
Bu	siness or Re	esidence Addr	ess (Number	and Street,	City, State,	Zip Code)							
Nia	me of Assa	ciated Broker	or Declar										
ina	ine of Asso	LIGITOU DIOKET	UI DEAIGI										
		h Person List											
(C	heck "All S	tates" or chec	k individual	States)									All States
[A		[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL		[JN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
	ITJ	[NE]	ĺΛΛΪ	[NH]	[N1] ·	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[R	I]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[VA]	[WV]	[WI]	[WY]	[PR]

B. INFORMATION ABOUT OFFERING

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

	Type of Security	Aggregate Offering Price	Amount Already Sold
	Debt:	\$	\$
	Equity	\$20,000,000(1)_	\$ <u>10,000,000</u>
	Common Preferred		
	Convertible Securities (including warrants)	\$	\$
	Partnership Interests	\$·	\$
	Other (Specify)	\$	\$
	Total	\$20,000,000(1)_	\$10,000,000
	Answer also in Appendix, Column 3, if filing under ULOE.		
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."		
		Number	Aggregate
		Investors	Dollar Amount of Purchases
	Accredited Investors	<u> </u>	\$ 10,000,000
	Non-accredited Investors	0	\$0
	Total (for filings under Rule 504 only)		\$
_	Answer also in Appendix, Column 4, if filing under ULOE.		
3.	Answer also in Appendix, Column 4, if filing under ULOE. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.	Tuncof	
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first	Type of	Dollar Amount
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.	Type of Security	
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1. Type of Offering		Dollar Amount Sold
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1. Type of Offering Rule 505	Security	Dollar Amount Sold
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1. Type of Offering Rule 505 Regulation A	Security	Dollar Amount Sold \$
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1. Type of Offering Rule 505 Regulation A. Rule 504	Security	Dollar Amount Sold \$ \$ \$
4 .	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1. Type of Offering Rule 505 Regulation A	Security	Dollar Amount Sold
	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1. Type of Offering Rule 505 Regulation A Rule 504 Total a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not	Security	Dollar Amount Sold \$ \$ \$
	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1. Type of Offering Rule 505 Regulation A. Rule 504 Total a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.	Security	Dollar Amount Sold \$ \$ \$ \$ \$
	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1. Type of Offering Rule 505 Regulation A Rule 504 Total a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees	Security	Dollar Amount Sold \$ \$ \$ \$ \$ \$ \$ \$
	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1. Type of Offering Rule 505 Regulation A Rule 504 Total a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees Printing and Engraving Costs	Security	Dollar Amount
	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1. Type of Offering Rule 505 Regulation A Rule 504 Total a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees Printing and Engraving Costs Legal Fees	Security	Dollar Amount
	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1. Type of Offering Rule 505 Regulation A Rule 504 Total a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees Printing and Engraving Costs Legal Fees Accounting Fees	Security	Dollar Amount
	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1. Type of Offering Rule 505 Regulation A Rule 504 Total a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees Printing and Engraving Costs Legal Fees Engineering Fees	Security	Dollar Amount Sold \$ \$ \$ \$ \$

(1) Under the terms of a Common Stock Purchase Agreement between the Issuer and the purchaser thereunder, the Issuer has agreed to sell and the purchaser has agreed to purchase an aggregate of up to \$20,000,000 of shares of the Issuer's Common Stock, subject to certain conditions, in two \$10,000,000 tranches, the first tranche closed in January 2005 and the second tranche is expected to close in January 2006.

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS								
 Enter the difference between the aggregate offering price given in resident process to Part C - Question 4.a. This difference is the "adjusted" 			\$	19.925.000 (1)				
 Indicate below the amount of the adjusted gross proceeds to the issuer use If the amount for any purpose is not known, furnish an estimate and ch payments listed must equal the adjusted gross proceeds to the issuer set for 								
		Payment to Officers, Directors, & Affiliates		Payment To Others				
Salaries and fees	· · · · · · · · · · · · · · · · · · ·	□ s	□ s					
Purchase of real estate		O \$	□ s	and the state of t				
Purchase, rental or leasing and installation of machinery and equipment	************************************	Оѕ	□ \$	antinam matigas, i a rigoro var de esta antinam proporcios personales continuos dels				
Construction or leasing of plant buildings and facilities		D s						
Acquisition of other businesses (including the value of securities involved in t in exchange for the assets or securities of another issuer pursuant to a merger).		□ \$						
Repayment of indebtedness		D s	□ s	aggreend moderate and Michael Angelong (Angelong agree) of Michael (1995) (1995) (1995) (1995)				
Working capital		CI \$	E s_	19,925,000(1)				
Other (specify):		O s	□ s_					
		О §	□ \$_					
Column Totals		□ s		19,925,000(1)				
Total Payments Listed (column totals added)	9,925,000	<u>a</u>						
Under the terms of a Common Stock Purchase Agreement between the Issuer and the purchaser thereunder, the Issuer has agreed to sell and the purchaser has agreed to purchase up to an aggregate of \$20,000,000 of shares of the Issuer's Common Stock, subject to certain conditions, in two \$10,000,000 tranches, the first tranche closed in January 2005 and the second tranche is expected to close in January 2006.								
D. FEDI	ERAL SIGNATURE							
The issuer had duly caused this notice to be signed by the undersigned duly a an undertaking by the issuer to furnish to the U.S. Securities and Exchange C non-accredited investor pursuant to paragraph (b)(2) of Rule 502.								
Issuer (Print or Type) ACADIA Pharmaceuticals line	Signature History	Short	Date 20Jan0	95				
Name of Signer (Print or Type) Uli Hacksell	Title of Signer (Print or Type) Chief Executive Officer							

ATTENTION
Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C, 1001.)